

CIRRICULUM VITAE – JUANITA VERMEULEN

NAME OF STAFF: Juanita Vermeulen
PROFESSION: Accountant & Tax Consultant
DATE OF BIRTH: 07 July 1972
NATIONALITY: South African

QUALIFICATIONS

2002 Advanced Certificate in Taxation, Department of Business Management at Rand Afrikaans University

2002 Audit Training: Generic Audit Course, The South African Revenue Service

2003 National Diploma –Management: Financial Accounting, The Institute of Administration and Commerce

2006 Postgraduate Diploma in Tax Law (PgDTL), University of Stellenbosch

Computer Literacy: MS Office (Word, Excel, Power Point, Pastel Accounting, Pastel Payroll, VIP Payroll, Auditmate, Greatsoft, SARS e-filing.

EXPERIENCE

After she matriculated at Gymnasium High in Paarl she obtained a National Diploma from the The Institute of Administration and Commerce and qualified as an accountant.

Juanita Started her career with the South African Revenue Services in 1991 in Paarl and advanced from a PAYE clerk to an integrated auditor (Income Tax, VAT & PAYE) in Cape Town when she left their service at the end of September 2004.

She then joined BKR Logista an auditing firm in Stellenbosch from 01 October 2004 where she headed up the income tax department where she was responsible for the tax administration of more than 3000 tax clients. Apart from her administrative duties she was also responsible for the training of 30 plus audit clerks in Income Tax and Income Tax Returns as well as presenting tax seminars to clients and office staff on difficult tax issues. She was also responsible for dealing with objections and appeals against tax assessments.

On 01 August 2006 she joined Paywise Salary and Tax Administrators CC as a member of the Close Corporation and was also responsible for providing small and medium businesses with accounting services, in-house or at the premises of the clients:

- Processing of source documents
- Bank, creditors and debtors reconciliation & accounting
- Debtors and creditors age analysis
- Vat reconciliations and returns
- Payroll services, including monthly and year-end reconciliations and returns and IRP5 & IT3 certificates
- Management Reports
- Completion and submission of annual and provisional tax returns
- Tax services and tax clearance certificates
- Objections and appeals
- International tax
- Capital Gains Tax
- Taxation of estates and Trust
- Calculation of liability
- Corporate and personal tax planning
- Assistance with design and accounting Processes
- Implementing of computer Process and support including Pastel training
- Preparing of annual financial statements for corporate entities, partnerships and individuals
- Statutory registrations, including Income Tax, VAT and payroll (PAYE / UIF / SDL), Compensation Commissioner
- Review of accounting records and reports, performed and prepared by in-house accountants

Paywise then amalgamated with Boland Financial Services CC in 2007 and during 2008 Juanita Vermeulen and Sharon Kramer Founded JS Findienste CC. For 4 years they operated as co-members delivering the same services as above to their clients.

In August 2011 Juanita Vermeulen Founded Solvex Accounting and Tax Consultants. This is an accounting and tax advisory business of which she has been the managing director till date.

Juanita Vermeulen has more than 28 years of experience in the Financial Accounting sector working with different clients in different economic industries. She specialises in financial accounting and taxation.

She believes that leadership is to lead by example and strives to make the most of each opportunity and she sees every stumbling block as a challenge. She pursues her dreams and goals with hard work, perseverance and positivity which she believes is the recipe for success.

She is based in Paarl in the Western Province of South Africa.